

# Clever School Signup: SchooInsight

## 1. Introduction

Clever allows the student data in SchooInsight to automatically sync with authorized applications. This eliminates the need for manual CSV transfers or complicated SFTP uploads.

To allow the data sync to happen, Clever needs to be able to access a school's SchooInsight instance. The best practice when using Clever is to create a new admin for Clever to use for the sync.

## 2. Create a Sync Account

At this time, Clever's sync with SchooInsight requires the following login permissions depending on the number of schools to sync. After creating the admin for Clever, assign the appropriate role:

- One school: **Admin (schoollevel)**
- More than one school: **District Admin**

If you have questions about granting these login permissions, please email [support@clever.com](mailto:support@clever.com) before signing up.

## 3. Enabling Permissions

Assign permissions to the Clever admin according to the following screenshot:

Permission	View <input type="checkbox"/>	Modify <input type="checkbox"/>	<input type="checkbox"/>
Admins	<input type="checkbox"/>	<input type="checkbox"/>	
Instructors and "Other" Employees	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Goto
Options	<input type="checkbox"/>	<input type="checkbox"/>	
Academic Years	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Students	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Goto
Grading Periods	<input type="checkbox"/>	<input type="checkbox"/>	
Grading Scales	<input type="checkbox"/>	<input type="checkbox"/>	
Grades	<input type="checkbox"/>	<input type="checkbox"/>	
Attendance	<input type="checkbox"/>	<input type="checkbox"/>	
Master Schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Student Schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Email Addresses	<input type="checkbox"/>	<input type="checkbox"/>	
Standards	<input type="checkbox"/>	<input type="checkbox"/>	
Standards Scales	<input type="checkbox"/>	<input type="checkbox"/>	
Curriculum Maps	<input type="checkbox"/>	<input type="checkbox"/>	
Behavior Logs	<input type="checkbox"/>	<input type="checkbox"/>	
Email	<input type="checkbox"/>	<input type="checkbox"/>	
Import / Export	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	

## 4. Clever Support

If you have any questions about setting up your Clever sync, visit our [Help Center!](#)